

**Directions to:
Naubuc Green Apts.
193 Welles Street
Glastonbury, CT**

From North (Enfield):

Take 91 South to Exit 25 North (Putnam Bridge, 3N Glastonbury);

Take Main Street/Glastonbury Exit off of Putnam Bridge. At traffic Light take a left, go to 2nd traffic

light and turn left onto Naubuc Avenue. Follow Naubuc Ave and go straight after the first stop sign. From stop sign travel 3 tenths of a mile and turn right onto Welles St. Follow Welles Street past the Senior Center and at cross walk take a left into Naubuc Green. Please park in list lot on right or along the entrance.

From South (Stamford, Bridgeport, N. Haven):

Take 95 North to 91 South. Take Exit 25 North (Putnam Bridge, 3N Glastonbury); Take Main Street/Glastonbury Exit off of Putnam Bridge. At traffic

Light take a left, go to 2nd traffic light and turn left onto Naubuc Avenue. Follow Naubuc Ave and go straight after the first stop sign. From stop sign travel 3 tenths of a mile and turn right onto Welles St. Follow Welles Street past the Senior Center and at cross walk take a left into Naubuc Green. Please park in list lot on right or along the entrance.

From West (Waterbury):

Take 84 East to 91 South. Take exit Take Exit 25 North (Putnam Bridge, 3N Glastonbury); Take Main Street/Glastonbury Exit off of Putnam Bridge. At traffic Light take a left, go to 2nd traffic light and turn left onto Naubuc Avenue. Follow Naubuc Ave and go straight after the first stop sign. From stop sign travel 3 tenths of a mile and turn right onto Welles St. Follow Welles Street past the Senior Center and at cross walk take a left into Naubuc Green. Please park in list lot on right or along the entrance.

NEAHMA
400 Washington Street, Suite 210
Braintree, MA 02184



**Asset Training
Naubuc Green Apts.
193 Welles Street
Glastonbury, CT**

“Asset Calculation Workshops”

“Do the following calculations create asset anxiety & stress?”

- **Early withdrawal penalty**
- **Cash value of CDs, IRAs, 401Ks, dividends**
- **Jointly-owed assets**
- **Annuities: asset or income?**
- **Lump sums**
- **Assets disposed for less than FMV**

Relieve your stress and join us at the Asset Training and Workshop.

Presenter:

Sue Johnson, The Success Group

www.neahma.org

Program Overview

Assets 101 (Overview of Understanding Assets)

This session provides a comprehensive overview of understand assets.

What is and is Not an Asset, Fair Market Value and Cash Value, Accurately Computing Cash Value of Assets, Imputed Income: What it is and When to Compute It, Divestiture of Assets.

Included is Exh. 5-2 of the 4350.3 as well as sample worksheets. This class includes exercise on correct understanding and calculation of assets. Attendees will receive excerpted material from the 4350.3.

Assets 201(Advanced Understanding of Assets)

This session will focus on certain asset inclusions and how to correctly compute them.

Trusts, Annuities, Real Estate as an Asset, Mutual Funds, Stocks, Jointly Owned Assets.

This class will focus heavily on case studies and exercises used as teaching points for participants. Attendees will receive excerpted materials from the 4350.3 as well as HUD's RHIP Manual.

Please bring a calculator.

NEAHMA would like to thank Barkan Management and the staff at Naubuc Green Apts. for hosting this training.

Agenda

Registration

8:30 am - 9:00 am

(Continental breakfast included)

Assets 101

9:00 am - 12:00 pm

Lunch

12:00- 12:30

Assets 201

12:30 pm - 3:30 pm

Registration Info or Questions?
Call NEAHMA 781-380-4344

Participants who attend the full 6 hours of this workshop will earn 6 CEU's.

REGISTRATION FORM

Fax In Registration (781) 380-4842

Registration Deadline: August 14, 2011

CT Assets 101/201 Workshop:

August 17, 2011

Please complete a separate form for each registrant and fax registration. Mail a hard copy along with your payment to: NEAHMA, 400 Washington Street, Suite 210, Braintree, MA 02184

Registration Fees:

_____ Member \$ 279 _____ Non Member \$349

Online payment option available at www.neahma.org

Name: _____

Title: _____

Management Co: _____

Property Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Cancellation Policy:

There is a \$50 administrative fee for cancellation 15 working days prior to the course. After this date, fees are *non-refundable*. A substitute may be sent in the place of the registrant. Class space is limited; therefore your registration must be accompanied by full payment in order to confirm your space for this course.

Outstanding Collection Policy:

Payment for trainings and workshops are payable upon receipt. Registrants with outstanding balances that exceed 90 days will be suspended from attending future trainings and workshops until payment is received in full.

This organization complies with the Title III of the Americans with Disabilities Act (ADA). The site is accessible for individuals with disabilities and if a registrant requires special accommodations please contact the NEAHMA office at least ten days prior to the date of the course.