

**Directions to:
Greenhill Towers
27 Mount Vernon St
Worcester, MA 01605
(508) 755-6062**

From the East :

Take Mass Pike to Exit 11A Rt. 146.
Follow to Rt. 290 East.

** Take Exit 17, Rt. 9 East and take a right at
the top of the ramp.

Take the first left after the hospital onto
Hooper St.

Follow to the end of the road.

From the West:

Mass pike to Auburn exit

Take 290 East then follow the above direc-
tions**.

From the

Rt. 146 North to 290 East

Follow the above directions**

From 495 North or South :

Take 290 West to Exit 18 Rt. 9 and go left at
bottom of ramp onto Lincoln Street.

Take a right at next intersection onto Cath-
erine Street.

At the second stop sign go left on to Hooper
St. and continue to the end of road .



NEAHMA
400 Washington Street, Suite 210
Braintree, MA 02184

neahma
NEW ENGLAND
AFFORDABLE HOUSING
MANAGEMENT ASSOCIATION

Asset Training

Greenhill Towers

27 Mount Vernon St

Worcester, MA 01605

(508) 755-6062

March 22, 2012

“Asset Calculation Workshops”

**“Do the following calculations create asset
anxiety & stress?”**

- **Early withdrawal penalty**
- **Cash value of CDs, IRAs, 401Ks, divi-
dends**
- **Jointly-owned assets**
- **Annuities: asset or income?**
- **Lump sums**
- **Assets disposed for less than FMV**

**Relieve your stress and join us at the Asset
Training and Workshop.**

Presenter:

Sue Johnson, The Success Group

Program Overview

Assets 101 (Overview of Understanding Assets)

This session provides a comprehensive overview of understand assets.

What is and is Not an Asset, Fair Market Value and Cash Value, Accurately Computing Cash Value of Assets, Imputed Income: What it is and When to Compute It, Divestiture of Assets.

Included is Exh. 5-2 of the 4350.3 as well as sample worksheets. This class includes exercise on correct understanding and calculation of assets. Attendees will receive excerpted material from the 4350.3.

Assets 201(Advanced Understanding of Assets)

This session will focus on certain asset inclusions and how to correctly compute them.

Trusts, Annuities, Real Estate as an Asset, Mutual Funds, Stocks, Jointly Owned Assets.

This class will focus heavily on case studies and exercises used as teaching points for participants. Attendees will receive excerpted materials from the 4350.3 as well as HUD's RHIP Manual.

Please bring a calculator.

NEAHMA would like to thank
Cornerstone Corporation and the
Staff at Greenhill Towers
for hosting this training.

Agenda

Registration

8:30 am - 9:00 am

(Continental breakfast included)

Assets 101

9:00 am - 12:00 pm

Lunch

12:00- 12:30

Assets 201

12:30 pm - 3:30 pm

Registration Info or Questions?
Call NEAHMA 781-380-4344

Participants who attend the full 6 hours of
this workshop will earn 6 CEU's.

REGISTRATION FORM

Fax In Registration (781) 380-4842

Registration Deadline: March 16, 2012

**Worcester Assets 101/201 Workshop:
March 22, 2012**

Please complete a separate form for each registrant and fax registration. Mail a hard copy along with your payment to: NEAHMA, 400 Washington Street, Suite 210, Braintree, MA 02184

Online payment option available at www.neahma.org

Registration Fees:

_____ Member \$ 299 _____ Non Member \$369

Name: _____

Title: _____

Management Co: _____

Property Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Cancellation Policy:

There is a \$50 administrative fee for cancellation 15 working days prior to the course. After this date, fees are *non-refundable*. A substitute may be sent in the place of the registrant. Class space is limited; therefore your registration must be accompanied by full payment in order to confirm your space for this course.

Outstanding Collection Policy:

Payment for trainings and workshops are payable upon receipt. Registrants with outstanding balances that exceed 90 days will be suspended from attending future trainings and workshops until payment is received in full.

This organization complies with the Title III of the Americans with Disabilities Act (ADA). The site is accessible for individuals with disabilities and if a registrant requires special accommodations please contact the NEAHMA office at least ten days prior to the date of the course.